



2021-2022 PLUS Membership Form

GENERAL INFORMATION

Foundation Name: \_\_\_\_\_

Address: \_\_\_\_\_ City, State, ZIP: \_\_\_\_\_

Phone: \_\_\_\_\_ Email: \_\_\_\_\_ Website: \_\_\_\_\_

Executive Director Information (if applicable)

Name: \_\_\_\_\_ Mobile Number: \_\_\_\_\_

Email Address: \_\_\_\_\_

If you have an executive director, is it a:  part-time position?  full-time position?

Board President Information

Name: \_\_\_\_\_ Mobile Number: \_\_\_\_\_

Email Address: \_\_\_\_\_

Fiscal Year: Beginning date (MM/DD): \_\_\_\_\_ Ending date (MM/DD): \_\_\_\_\_

FOUNDATION OUTCOMES: Please use your most recent fiscal year data.

Total Students Served: \_\_\_\_\_ Average % of Students Eligible for Free/Reduced Lunch: \_\_\_\_\_

Total 990 Income in \_\_\_\_: \_\_\_\_\_ Total Net Assets or Fund Balance: \_\_\_\_\_

Total Amount Awarded in FY \_\_: \$ \_\_\_\_\_ Total Amount Awarded Since Inception: \$ \_\_\_\_\_

Dollar amount given in the form of grants in FY \_\_: \_\_\_\_\_

Dollar amount given in the form of scholarships in FY \_\_: \_\_\_\_\_

Dollar amount given in other areas in FY \_\_: \_\_\_\_\_

Fundraising Activities of Your Foundation (check all that apply):

- |  |   |
|--|---|
| <input type="checkbox"/> Alumni Banquet                                    | <input type="checkbox"/> Golf Outing            |
| <input type="checkbox"/> Award Banquet                                     | <input type="checkbox"/> Silent Auction         |
| <input type="checkbox"/> Formal Dinner                                     | <input type="checkbox"/> Thank an Educator      |
| <input type="checkbox"/> Adult Social Event                                | <input type="checkbox"/> Teacher Payroll Giving |
| <input type="checkbox"/> Family Social Event                               | <input type="checkbox"/> Walk/Run               |
| <input type="checkbox"/> None yet; still working on forming the foundation |   |
| <input type="checkbox"/> Other: _____                                      |   |

Form continues on back side.

Priorities for the Next Year: \_\_\_\_\_

Board Training Areas of Interest: \_\_\_\_\_

**PLUS MEMBERSHIP FEE STRUCTURE**

Membership in the Oklahoma School Foundations Network PLUS program is a great deal – HALF of the standard National Association of Education Foundations membership, which is based on your organization’s revenue reported on the most recent IRS 990 form, or the most recent fiscal year income if your organization does not file a 990 or 990EZ.

| NAEF Membership                             | PLUS Member Levels |
|---|--------------------|
| \$150 for income of \$100,000 or less       | \$75               |
| \$300 for income of \$100,001-\$250,000     | \$150              |
| \$400 for income of \$250,001-\$500,000     | \$200              |
| \$500 for income of \$500,001-\$999,999     | \$250              |
| \$600 for income of \$1,000,000-\$2,000,000 | \$300              |
| \$700 for income of \$2,000,001 or more     | \$350              |

**JOIN/DONATE TODAY**

\$ \_\_\_\_\_ Oklahoma School Foundations Network PLUS Membership for 2021-2022.

\$ \_\_\_\_\_ Donation to support the year-round training and networking services of the Oklahoma Foundation for Excellence’s Oklahoma School Foundations Network.

\$ \_\_\_\_\_ Total for PLUS Membership and/or donation to Oklahoma School Foundations Network.

Please return this form with payment. Checks should be made payable to the Oklahoma Foundation for Excellence.

**Billing Information:**

A check is enclosed       Bill now       Bill quarterly       Bill other: \_\_\_\_\_

Bill MasterCard / Visa (circle one)

Card Number: \_\_\_\_\_

Name on card: \_\_\_\_\_

Signature: \_\_\_\_\_ Expiration Date: \_\_\_\_\_

Please return this form by January 1, 2022.  
 Questions? Contact Katy Leffel  
 Director of Oklahoma School Foundations Network  
 kleffel@ofe.org or 405-922-5420

